

June 20, 2025

To All Concerned Parties

Création Asset Management, Inc.

“Imperial” Series Fund 4 Reaches Final Close, Raising Approximately JPY 12.6 Billion

Création Asset Management, Inc. (the “Company”) is pleased to announce that the “Imperial” Series Fund 4, established in October 2024, has raised approximately JPY 12.6 billion (Note 1) and reached its final close as of June 20, 2025.

Note 1: Calculated at an exchange rate of JPY 145 to USD 1.

Funds Covered

- Imperial Quest Investment Limited Partnership
- Imperial Quest Yen Investment Limited Partnership
- Imperial Investment Limited Partnership
- Imperial Yen Investment Limited Partnership

Key Features of the Imperial Series

1. A Rare Investment Target: CLO Equity

The Fund offers an investment opportunity in CLO equity, an asset class rarely made available in Japan (as of January 2025, per the Company’s research).

2. Stable Yield: A Return Structure Driven by Floating-Rate Spreads

By capturing the spread between floating-rate funding and floating-rate investment, the Fund stably targets an expected IRR of 15%–17% on a USD basis.

3. High-Credit-Quality Borrowers

Borrowers are large corporations with EBITDA of USD 500 million (approximately JPY 75 billion) or more. Tightened regulation following the global financial crisis has further strengthened credit quality, and combined with persistent demand for leveraged buyout (LBO) loans, supports a return structure resilient to changing market conditions.

4. An Experienced Manager: Investcorp

Founded in 1982 and focused exclusively on alternative investments, Investcorp ranks among the world’s largest CLO managers, with approximately USD 52 billion (approximately JPY 7.8 trillion) in assets under management. The firm has a track record of more than 19 years navigating the global financial crisis, the European debt crisis, the COVID-19 pandemic, and rising interest rates. This marks the first time its products have been offered in Japan.

5. A Four-Fund Structure to Meet Diverse Investor Needs

Four funds have been designed to accommodate investors’ varying needs regarding investment currency, distribution method, and other preferences.

CRÉATION

The Company will continue to strive to provide individual investors and corporations with attractive and innovative investment opportunities. We thank you for your continued support.

Media & Investor Inquiries

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